



DISTRICT 5320

ORANGE AND SOUTHERN LOS ANGELES COUNTY

DISTRICT SIMPLIFIED GRANT REPORT

To be completed by Rotarians. Return this form to Pete and Helen Maxwell, 1305 Bounty Way, Laguna Beach, CA 92651

Rotary Club: Santa Ana North

Project Title: Adopt A Class

Progress Report Final Report

Project Description

1. Briefly describe the project. What was done, when and where did project activities take place, and who were the beneficiaries?

45th & 5th grade students from Hoover Elem. Were bussed to the Ocean Institute in Dana Point and were first mates on the Schooner Spirit of Dana Point

2. How many Rotarians participated in the project? 7

3. What did they do? Please give at least two examples.

Sailed on the Spirit of Dana Point and ate lunch with the students from Hoover Elementary

4. How many non-Rotarians benefited from this project? 6 + 45

5. What are the expected long-term community impacts of the project?

The students along with teachers, Aides and the Principal learned about our sea life off the Pacific Coast

6. If a cooperating organization was involved, what was its role?

Financial Report - Be sure that Income equals Expenditures!

7. Income

1. District Simplified Grant funds approved by the District	1,500.00
2. Club contribution	1,500.00
3. Other funding (specify)	
Total Project Income	3,000.00
See invoice from	invoice from

8. Expenditures - please be specific and add lines as needed - receipts must be attached

1.	
2. See invoice from Ocean Institute sent with DSMG	3000.00
3.	
4.	
5.	
6.	
Total Project Expenditures	3000.00

9. By signing this report, I confirm that to the best of my knowledge these District Simplified Grant funds were spent only for eligible items in accordance with Trustee-approved guidelines, and that all of the information contained herein is true and accurate. Receipts for all grant-funded expenditures have been provided to the district. I also understand that all photographs submitted in connection with this report will become the property of RI and will not be returned. I warrant that I own all rights in the photographs, including copyright, and hereby grant RI and TRF a royalty free irrevocable license to use the photographs now or at any time in the future, throughout the world in any manner it so chooses and in any medium now known or later developed. This includes the right to modify the photograph(s) as necessary in RI's sole discretion. This also includes, without limitation, use on or in the web sites, magazines, brochures, pamphlets, exhibitions and any other promotional materials of RI and TRF.

Certifying Signature

Date: 5/3/12

Print name, Rotary title, and club

Eric D. Hoffman, President 2011-2012 Santa Ana North

November 17, 2011

Santa Ana North Rotary Club

Adopt-A-Class Invoice

Recognition: Santa Ana North Rotary Club
 Project: Adopt-A-Class
 Amount: \$3,000

Payment Date:	2/1/2012
Amount:	\$3,000

Breakdown of Expenses:
 Current Amount Due: \$3,000

Program Cost: (56%) \$1680.00
 Transportation Cost: (26%) \$780.00
 Food Cost: (8%) \$240.00
 Indirect Cost: (10%) \$300.00

Adopt-A-Class Program-In Process of Being Booked:

Hoover Elementary School – Santa Ana, CA
 Program: Sail aboard *Spirit of Dana Point* or cruise aboard R/V *Sea Explorer*

Thank you for your continued support.

If you have any questions please contact
 Natasha Berendzen, Director of Development 949-496-2274 x412

SANTA ANA NORTH ROTARY CLUB FD
P.O. BOX 11371
SANTA ANA, CA 92711

Morgan Stanley
Smith Barney

539

76-86148

3/14/2011

Pay to the Order of OCEAN INSTITUTE

\$ 3000 ⁰⁰/₁₀₀

Three thousand & no/100

Units



Express
Number

Class Bank, W.A.
American, CA 92703

FOR ADOPT A CLASS

Charles W. Fisher

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